

## Approval processing with flexible workflow

- ▶ Multiple level approval processes particularly for enterprise deployments
  - Anyone can approve workflow
  - All must approve workflow
  - Linear approval workflow
- ▶ Subset of Contract Manager users can approve documents
- ▶ Documents with new workflow options include:
  - Contracts and Purchase Orders
  - Requisitions
  - Change Orders
  - RFI's approval
- ▶ New Document Owner concept designates who is responsible for the approval of a document

## Document management

- ▶ Track and record workflow distribution of design reviews, key deliverables, specifications and shop drawings
- ▶ Link several documents such as a submittal, daily report, RFI, and attached files to gather all related documents that led to a formal change
- ▶ Capture priority and status
- ▶ Collaborate with email

## Job costing options

- ▶ Option to restrict invoice creation if over Contract/Purchase Order amount
- ▶ Option to restrict creation of requisitions, invoices, change orders against unapproved Contracts and Purchase Orders
- ▶ Planned to Commit column in cost worksheet is now editable

## Change management processing

- ▶ Capture, record and document the entire change process including parties involved, schedule delays and costs
  - Build standards and analyze change
  - View complete history of change
- ▶ Maintain documentation and compile accurate records around event to easily resolve issues
  - Approved PCOs can now be collected
  - Dialog sorted by number

## Capture email from Microsoft Outlook or other email system

- ▶ Capture project email documents in new Email Log
- ▶ Support IMAP/POP compliant email servers
  - Outlook
  - Lotus Notes
- ▶ Capture email from Correspondence Received Log
  - New Import Email Action or Batch Process

## Additional web application server support

- ▶ Supports Weblogic
- ▶ Decouple Application and Web Server for Weblogic

## Tightly integrated with ERP and accounting systems

- ▶ Extend project and cost-control capabilities to existing systems
- ▶ Establish connections to existing enterprise applications including: JD Edwards®, Oracle®, Projects®, and SAP®



### AMERICAS HEADQUARTERS

Three Bala Plaza West  
Bala Cynwyd, PA 19004, USA  
Phone: +1.610.667.8600, 1.800.423.0245  
Fax: +1.610.667.7894  
info@primavera.com

### INTERNATIONAL HEADQUARTERS

Metro Building, 1 Butterwick  
London W6 8DL, United Kingdom  
Phone: +44.20.8563.5500  
Fax: +44.20.8563.5533  
intlinfo@primavera.com